**INTEREST RATES MARKET NOTICE**

**Date: 27 January 2015**

**Subject:** Tap Issue

***(ESKOM HOLDINGS SOC LIMITED –“ES33”)***

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The JSE Limited has granted a listing to **ESKOM HOLDINGS SOC LIMITED,** with effect from 30 January 2015 under a **Guaranteed Domestic Multi-Term Note Programme** dated **4 February 2010**.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Authorised Programme size** R 150,000,000,000.00

**Total Notes Outstanding** R 98,960,157,940.00

**Tap Amount** R 1,050,000,000.00

**Total Amount Following Tap Issue** R 27,500,000,000.00

**Bond Code** ES33

**Nominal Issued** R 0.00

**Issue Price** 90.52838%

**Coupon** 7.50%

**Coupon Indicator** Fixed

**Trade Type** Yield

**Maturity Date** 15 September 2033

**Books Close** 5 September, 5 March

**Interest Payment Date(s)** 15 September, 15 March

**Last Day to Register** By 17:00 on 4 September, 4 March

**Issue Date** 30 January 2015

**Date Convention** Modified Following

**Interest Commencement Date** 15 March 2006

**First Interest Payment Date** 15 September 2006

**ISIN No.** ZAG000029034

**Additional Information** RSA Guaranteed Notes

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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